



BPSA Supply Chain Panel

Moderator: David Radspinner, *VintaBio*

John Boehm, *CPC*

Joe Figlio, *Biomedical Advanced Research & Development Authority (BARDA), U.S. Department of Health & Human Services*

Dan Rosen, *Thermo Fisher Scientific*

Neil Somers, *Sanofi*



Bio-Process Systems Alliance
Advancing Single-Use Worldwide



BPSA International
Single-Use Summit

BPSA SUPPLY CHAIN PANEL DISCUSSION



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Scientific



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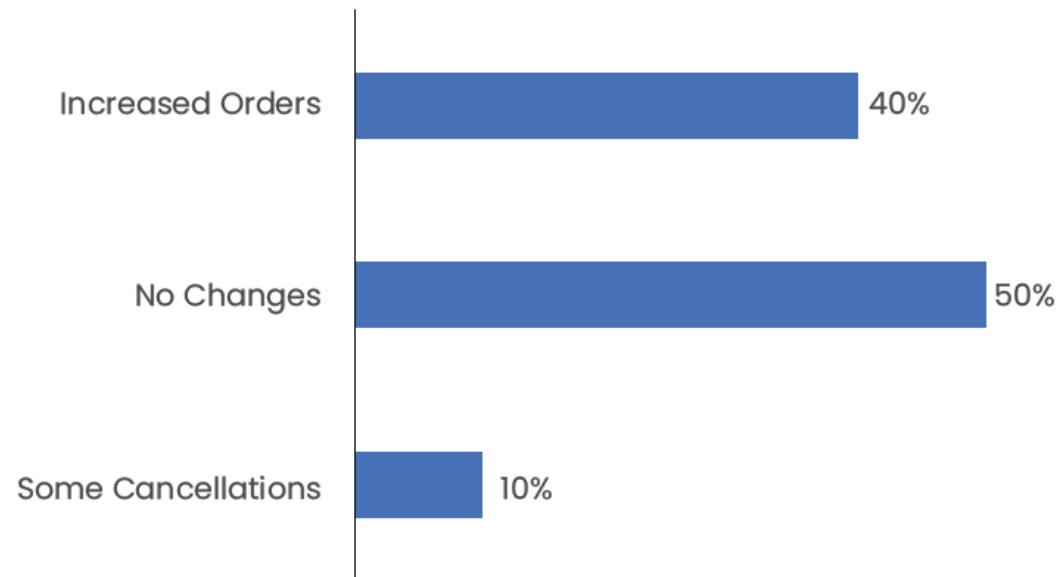
Bio-Process Systems Alliance
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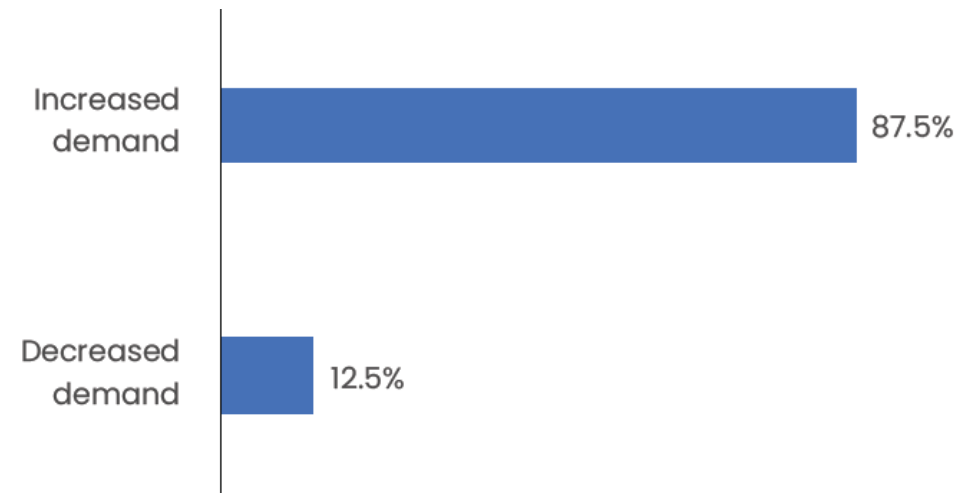
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Biomanufacturer Facility Changes in Ordering for Bioprocess Supplies 2022-2023

End User (Biomanufacturer) Facility Changes in Ordering for Supplies and Consumables (Past 12 Mo)



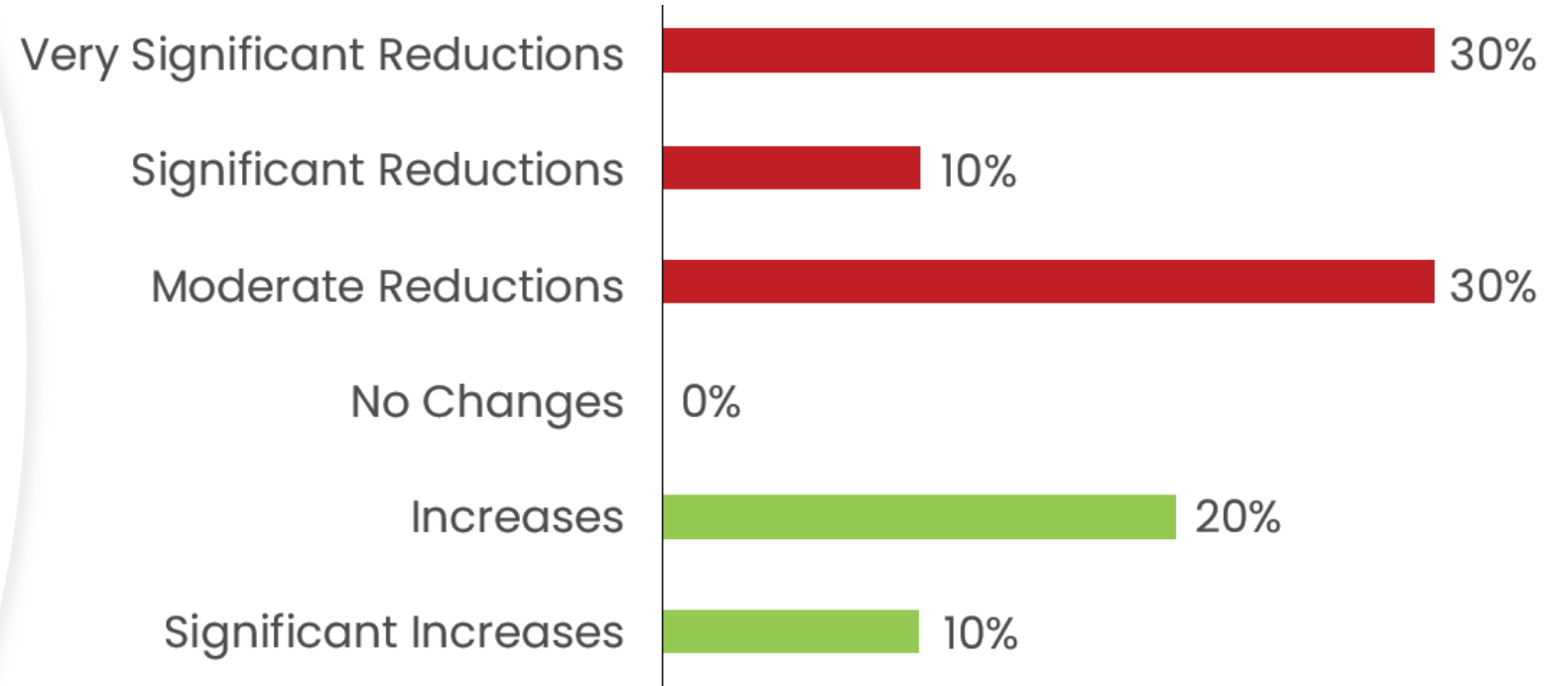
Expected Changes in Use of Bioprocessing Consumables (End Users)



Source: BioPlan's White Paper, Impact Of Covid-19 On Bioprocessing Supply Chain Hiring, and Inventory, 2022 (Large and mid-Scale Facilities)

SUPPLIERS' PERSPECTIVE: CHANGES IN ORDERING

Source: BioPlan's White Paper, Impact Of Covid-19 On Bioprocessing Supply Chain Hiring, and Inventory, 2022 (Large and mid-Scale Suppliers)



BPSA Supply Chain Workgroup – Next Steps

- **Create a working committee on supply chain** with a focus on supply chain risks and dynamics that impact (support or inhibit) adoption of single-use technologies
- **Scope in** – build out view of supply chain; list critical points or risk/potential failure; understand broader industry demand drivers; gather blinded data on critical points of failure; engage with other bodies to align scope / avoid overlap (e.g. BPOG)
- **Scope out** – specific product/material demand or supply;
- **Next steps** – Task force to evaluate gap analysis versus other groups and recommend actions for BPSA
- **Call to Action** – volunteers for Task Force (2 meetings, 1 hour each) to review activities from other groups (BPOG and others?), summarize engagement, identify gaps, and recommend actions for BPSA.
- Contact Chris Clark to volunteer at cclark@socma.org