## Sustainability: Green Imperative

Magali Barbaroux, Sustainability Committee Chair

### Thank You

Baillie, Megan - Barentine, Robert - Bertasa, Anna Maria - Brison, Anne Laure - Calmels, Caroline - Chen, Joy - Clark, Chris - Cormier, Bryce - Darley, Russell - Ettie, Derek - Hart, Tyrone - Heiler, Dianne - Horowski, Brian - Jarmey-Swan, Claire - Love, Greg - McCarthy, Christie - McCool, Jeanette - Miles, Merete - Morrow, Rachelle - Narayanan, Ravi - Narendar, Yeshwant - Ott, Kevin - Petrich, Mark - Pizarro, Leslie - Salvadori, Diana - Snyder, Mitchell - Springael, Sabine - Strohben, Bill - Tan, Chor Sing - Vrontis, Konstantinos - Whitford, Bill - Young, Don.

#### Active contributors:

Burkert, Corning, Cytiva, DPS, DuPont, Entegris, GEA, Gore, KrystalBio, Merck MSD, NewAge, Nordson Medical, Pall, Qosina, Repligen, RubiusTherapeutics, Saint-Gobain, Sartorius, Sealed Air, Solvay, Thermo Fisher, Wood

## The UN's sustainable development goals context

- Triple bottom line: People Planet Profit
- 17 Interconnected goals
- Corporate Challenge
  - Identify THE driving goal
  - As we can, contribute to others
  - Activities must be transparent
  - Can't be achieved alone



Pharma driving goal

## Bioprocessing transitions to SU technologies



Image courtesy of Sartorius



Reduced cross contamination

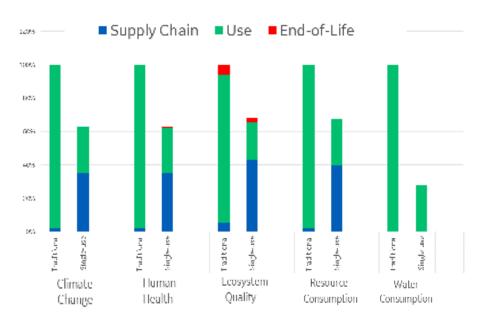
Lower CAPEX

Higher speed to market



Image courtesy of Sartorius

### Impact comparison traditional vs SU - THE reference



From Cytiva.com Single-use technology and sustainability: quantifying the environmental impact in biologic manufacturing



#### Results are sensitive to geography

- Traditional process highly sensitive to "clean vs dirty" electrical grid
- SU process sensitive to both electrical grid and transport logistics



#### Results are sensitive to process scale

Impacts (per unit mAb) decrease with increasing production volume

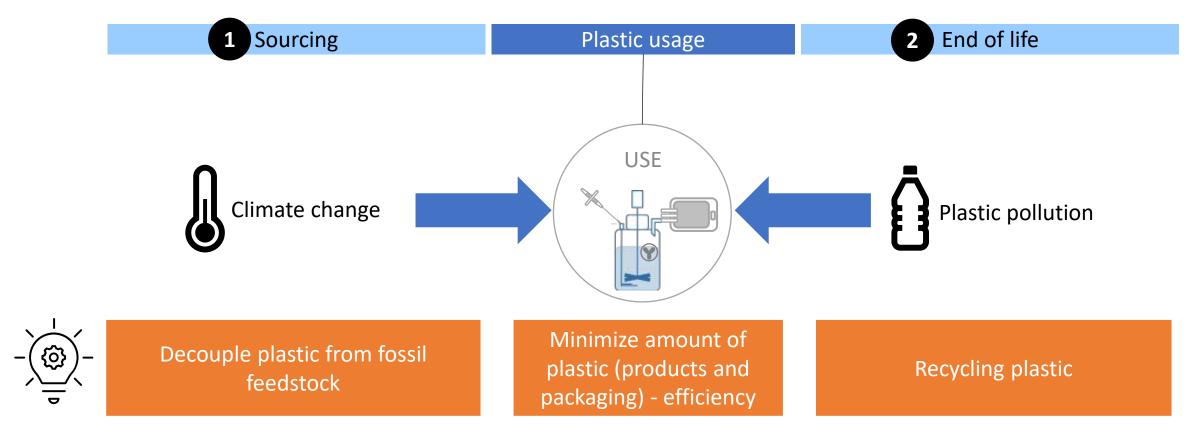


#### No sensitivity to end-of-life disposal

Disposal of SU materials is not a significant factor



## Plastic usage is currently undergoing different environmental pressure<sup>(1)</sup>







## Biotech industry environmental landscape

- Pandemic has raised healthcare and pharma industry visibility
- Pharma environmental priorities reduction GHG, energy, water, waste, PIE<sup>(1)</sup>
- Recent biotech study American Chemical Society Pharma showed :
  - Electricity for cleanroom = major contributor to all impact categories
  - 90% PMI = water (although cleaning not considered)
  - Recycling all SUT = 10% → CO<sub>2</sub> footprint/kg of BDS expected
  - Recycling benefits allocated when recycled materials are used
  - Process intensification = significant reductions in environmental impact
- Climate, water and circularity are interconnected: no one fits all metric.
- Multiple industry groups have a "(SUT) sustainability" stream

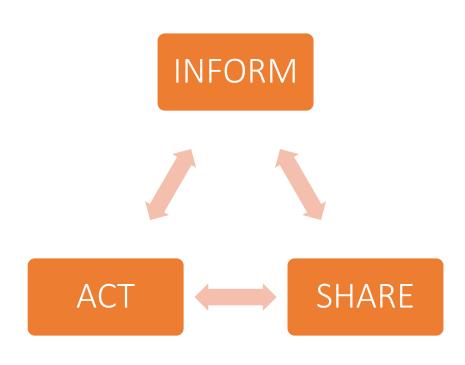


European Federation of Pharmaceutical Industries and Association<sup>(2)</sup>

(1)PIE = pharmaceutical in environment -https://www.efpia.eu/about-medicines/development-of-medicines/regulations-safety-supply/environment-health-safety-and-sustainability/

## **BPSA Sustainability Committee**

Board Sponsor: Mark Petrich, Krystal Biotech | Committee chair: Magali Barbaroux, Sartorius



#### Mission

- Provide members information on how SUT support biomanufacturing call for sustainability & takes actions to prove BPSA seriously tackle sustainability concerns.
- Allow members to be informed on environmental sustainability tools and trends in the biomanufacturing and polymer industry, to <a href="mailto:share">share</a> ideas and good practices.

### 2022 – Objectives Update

INFORM, SHARE & ACT

Objectives

**Status** 

Monthly opening sustainability spotlights

5 opening spotlights done and more scheduled

Thank you to Nordson, Saint-Gobain, RubiusTherapeutics, NewAge, Pall

1-2 webinars

No webinar organized yet

Options: SUT communication or Opening sustainability spotlights

Publications, E-book, Glossary, LinkedIn

LinkedIn site revived

Next on the list – E-book with the "green imperative" BPSA paper series / generic article to answer plastic bashing?

Create & clearly state an industry message inside and outside linked to SDGs goals

Work in progress

Requires quantified "plastic" data for credibility - consultancy



## SUT industry narrative today

- SUT contributes to develop and make innovative therapies faster, safer and cheaper
- Converting from SS to SUT in biopharma improve environmental footprint
- Most of the post-used SUT are incinerated because hazardous (none in the oceans)
- Biopharma plastic waste is negligible compared to total amount of plastic
- Industry imperative to collaborate and drive circular economy

The Green Imperative: Part One — Life-Cycle Assessment and Sustainability for Single-Use Technologies in the Biopharmaceutical Industry

<u>Sustainabilit</u> Thursday, Ju	Engineering for Sustainability in Single- Use Technologies			
Much has single-use				
equipment				
years ago.				
have beconestablished downstread about the	and with the	BPRA Susta nability Committee broary 4, 2021, 5:45 pm	View PDF	
	114 Act (1) 1 Act (1) 1 Act (1) Act (1			
	single use sustainabl presented	The oreen imperative, runto ir ostuse		
single-use				
quipment		Materials, Today and Tomorrow		
prevalent a swareness				
concerns t	SOCIAL DOLL		ratious, Mitchell Smide; Mark Petrich Megan Baltie, Brian	
aws have		Herowski and Don Young Wednesday December 8, 2021, 5:01 pm	View PD	
ave beco	security of the second	iufe		
ressures		The world desires a more sustainable economy in which resources can be	W.	
resolve, a t	situations are instru	saved, products can be profitably		
	quickly an	an used, and at the end of their useful life, component materials can be		
	quicing an		The second secon	
	Transition of		The second secon	
	Below we	recycled into other useful products.		
	materials,	recycled into other useful products.  The bioprocessing industry has made		
		recycled into other useful products. The bioprocessing industry has made efforts to meet those goals and has		
	materials,	recycled into other useful products. The bioprocessing industry has made efforts to meet those goals and has learned a great deal about the role of		
	materials,	recycled into other useful products. The bioprocessing industry has made efforts to meet those goals and has	Modern waste-to-energy plant in Obertsausen,	

Published in bioprocess International 2020/2021

general, processes using single-use technologies (SUTs) often have smaller environments footprints than processes based on durable systems (1, 2).



# Challenges and opportunities we need to face collaboratively as an industry

- No reliable data measuring the amount of plastic for bioprocessing
- No robust waste mapping landfilling still exists
- Increasing cost of hazardous waste management is a concern
- Impact of plastic will increase with intensified processing.
- Need to combine emissions, circularity and water goals.
- WHO "85% of healthcare waste are general waste" (not hazardous)
- No internal or external guidelines indicating not using recycled plastics only quality constraint: consistency and traceability.

### « Plastic » data collection

The industry needs data – transparent, consistent, complete

- For a credible narrative
- To identify circularity opportunities
- To monitor progress
- To support the implementation of SUT

Today, each industry group leads its own initiative









# Let's join forces for efficiency, quality and credibility



#### Short term

- Accurate data on plastic waste volumes and post-use treatment mapping
- Powerful industry alignment on communication around SUT

#### And if successful

- Identification of waste streams as candidates for industrial symbiosis
- Common goals on circularity / packaging / both
- Collaborate to an industry assessment for LCA assessment

## How to make it happen



- Use of a third party (consultant) to support and lead
- Board approval for each industry group to give momentum
- Create a "spinoff" for plastic data out of the industry groups
- Defined and common scope, milestones, methodology, goals, assumptions, confidentiality, boundaries, etc.
- Coordinated surveys for all industry groups with targeted SPOC
- Next step: joint call with BioPhorum, BPSA, NIIMBL and ISPE "plastic" data stakeholders to define the project.

#### References\*

- 1. Aseptic Virtual conference, March 2021, Upstream Cell-based Vaccine Production: Improving the Environmental Footprint, Whitford, Barbaroux
- 2. World Economic Forum 2016 The New plastic Economy
- 3. UNEP SINGLE-USE PLASTICS A Roadmap for Sustainability
- 4. Medical plastic market is estimated to 7.7 million tons in 2020 (www.grandviewresearch.com/industry-analysis/medical-plastics-market) for a global market of 400 million de tons, e.g.1,9%.
- 5. Health-care waste (who.int)
- 6. www.nationalgeographic.com/science/2019/10/can-medical-care-exist-without-plastic/
- 7. www.the-scientist.com/news-opinion/ucl-to-phase-out-single-use-plastics--including-pipette-tips-66637
- 8. Whitford, William; Petrich, Mark; Flanagan, William. "Environmental Impacts of Single-Use Systems." Single-Use Technology in Biopharmaceutical Manufacture, 2nd Edition, edited by Regine Eibl and Dieter Eibl, John Wiley & Sons, 2019, 271-285.
- 9. J. Ignacio, From Single-Use to Re-Use in the MedecineMaker, June 2018
- 10. BPSA "The Green Imperative" series BioProcess Intl 2020 and 2021
- 11. W. Flanagan, "Single-use and sustainability: quantifying the environmental impact," BioProcess Online, 2016.
- 12. European Commission: A circular economy for plastics, Insights from research and innovation to inform policy & funding decisions
- 13. K. Budzinski, et al., "Introduction of a process mass intensity metric for biologics," New BIOTECHNOLOGY 49 (2019) 37-42.
- 14. Kristi Budzinski et al. Streamlined life cycle assessment of single use technologies in biopharmaceutical manufacture. New Biotechnology, 2022.

<sup>\*</sup>Last access to web sites – June 29th, 2022



## Sustainability: Green Imperative

